**INTEREST RATES MARKET NOTICE**

**Date: 03 July 2015**

**Subject:** New Financial Instrument Listing

***(INVESTEC BANK LIMITED –“IVC058”)***

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 3 July 2015**.**

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Bond Code** IVC058

**Nominal Issued** R 193,000,000.00

**Issue Price** 100 %

**Coupon** 7.908% (3 Month JIBAR as at 03 July 2015 of 6.158% plus 175 bps)

and

3 month Jibar plus 240 bps as at 03 January 2017 to 03 January 2018

**Initial Coupon** 7.908% (3 Month JIBAR as at 03 July 2015 of 6.158% plus 175 bps to 03 January 2017)

**Step up Coupon ….**% (3 Month JIBAR as at 03 January 2017 of…..% plus 240 bps to 03 January 2018)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 3 January 2018

**Books Close** 24 September, 24 December, 24 March, 24 June

**Interest Payment Date(s)** 3 October, 3 January, 3 April, 3 July

**Last Day to Register** By 17:00 on23 September, 23 December, 23 March, 23 June

**Issue Date** 3 July 2015

**Date Convention** Following

**Interest Commencement Date** 3 July 2015

**First Interest Payment Date** 3 October 2015

**Call / Step Up Date** 3 January 2017

**ISIN No.** ZAG000127705

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/IVC058%20Pricing%20Supplement%2020150703.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/IVC058%20Pricing%20Supplement%2020150703.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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